



AXXES
CAPITAL

Axxes Private Markets Fund

AXEAX | AXECX | AXEIX

A registered Interval Fund for accredited investors seeking long-term capital growth through a carefully constructed portfolio of **direct co-investments and secondaries** presented by established institutional private equity managers.

Open to Accredited Investors: \$25,000 minimum

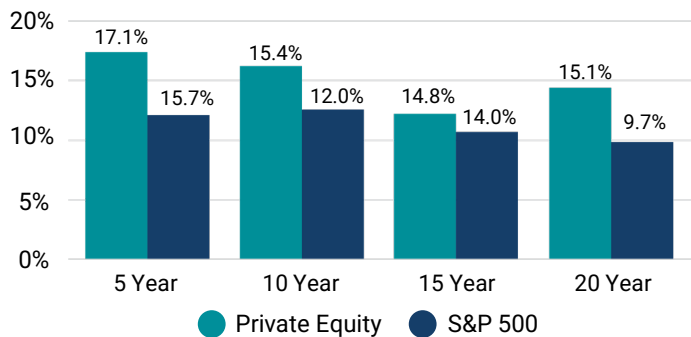
GCM GROSVENOR

FLC
FISHER LYNCH CAPITAL

Opportunities In Private Markets¹

Private Markets Outperform

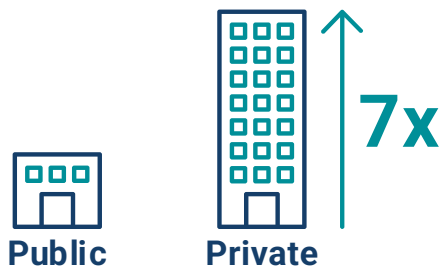
Private equity, as an example, has historically outperformed² public markets



Source: S&P; Private Equity Global PitchBook Benchmark, PitchBook, Dec 2023.

Private Markets Opportunity Set

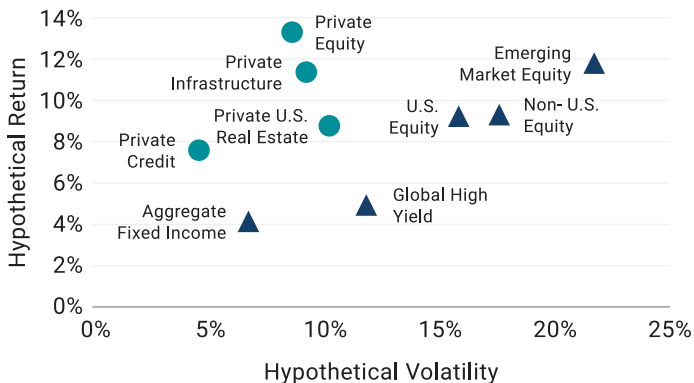
There are 7x more U.S. private companies with annual revenues of \$100M+ than public companies



Source: Capital IQ, 2023.

Private Markets vs. Public Markets

Private markets generate stronger returns¹ with less volatility



Source: Russell Investments Strategic Planning Forecasts, March 2022.

Traditional Barriers to Private Markets Investments

High investment minimums (\$1M+)

Illiquidity concerns (typically 5-10 year lock-up)

Cumbersome subscription documentation & complex K-1 tax reporting

Limited access to top-tier managers

Lack of transparency and reporting

Axxes Capital Interval Fund

\$25,000

Low investment minimums



5% quarterly liquidity feature*, daily subscriptions, and no capital calls



Easy point-and-click investing with ticker symbols and simplified 1099 tax reporting³



Access to established institutional managers

¹ Private market investments differ materially from public market investments, including but not limited to higher costs and expenses, lower liquidity, greater risk of principal loss, and the potential for greater fluctuation in returns. ² Past performance is no guarantee of future results. ³ Easy point-and-click investing with ticker symbols when available through clearing platform.

*Liquidity for the fund's shares will be provided only through quarterly repurchase offers for no less than 5% of fund's shares at NAV, and there is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer. Furthermore, due to these restrictions, an investor should consider an investment in the fund be of limited liquidity.

Core Independent Managers

The Core Independent Managers identify and provide comprehensive evaluation of potential investment opportunities



One of the world's largest independent alternative asset management firms



\$29.4 Billion in private equity AUM



Network of 500+ sponsor relationships



54 private equity professionals globally



Nearly 25 years of investing in private equity



Leading independent private equity boutique with an exclusive focus on co-investments



\$7.7 Billion in AUM



Over 200 relationships with mid-sized to large sponsors



Dedicated co-investment team of 10 professionals



Seasoned team with a 25-year co-investment track record



Axxes Private Markets Fund



Core Independent Managers

Invest alongside our core independent managers in a carefully constructed portfolio of co-investments and secondaries



Hundreds of Sponsor Relationships

Immediate access to hundreds of sponsor relationships through our core independent managers, offering investment opportunities beyond a single primary fund



Mitigate Risk

Mitigate risk through diversification, multi-layer due diligence, and continuous monitoring of managers and portfolio companies

Axxes Capital applies a rigorous selection process to its investment opportunities which includes a robust and extensive due diligence evaluation

- 1 Origination & Screening**

The Axxes investment team collaborates with GCM Grosvenor and Fisher Lynch Capital who present co-investments and secondary fund investment ideas, conducting preliminary reviews to ensure suitability for the Fund
- 2 Due Diligence**

The Axxes investment team performs further analysis on potential investments, reviewing the investment thesis and supplementary documents to ensure alignment with the Fund's selection criteria
- 3 Investment Decision**

The Axxes investment team proposes potential investments to the Investment Committee for approval, ensuring a diversified portfolio with controlled exposure and compliance with Fund guidelines
- 4 Ongoing Monitoring**

The Axxes investment team continuously monitors investments through regular evaluations and discussions with core independent managers

GCM GROSVENOR

FLC
FISHER LYNCH CAPITAL

GCM GROSVENOR

FLC
FISHER LYNCH CAPITAL

The Core Independent Managers identify and provide comprehensive evaluation of potential investment opportunities

Axxes Private Markets Fund

AXXES
CAPITAL

Axxes Capital has discretion over the size and selection of investments to ensure compliance with Fund guidelines

Key Terms

Sponsor	Axxes Capital		
Investment Objective	Seeks long-term capital appreciation		
Structure / Registration	Interval Fund (1940 Act-registered)		
Investment Minimum ¹	\$25,000 initial / \$5,000 subsequent		
Client Eligibility	Accredited Investor		
Share Class (Ticker) ¹	Class A (AXEAX) ²	Class C (AXECX) ³	Class I (AXEIX) ⁴
Share Repurchases ⁵	The Fund conducts quarterly repurchase offers at NAV of no less than 5% of the Fund's outstanding shares		
Early Repurchase	A repurchase of shares held for less than one year will be subject to a fee of 1% of NAV on shares repurchased		
Subscriptions	Daily		
NAV Frequency	Daily		
Tax Reporting	1099		
Management Fee	1.25%		
Independent Auditor	KPMG		
Custodian	U.S. Bank		
Administrator	Ultimus Fund Solutions		

¹The initial minimum purchase amounts are \$25,000 in Class A and Class C shares and \$1 million in Class I shares. The Fund may waive the investment minimum for Class I Shares; however, the Fund will not waive the investment minimum to an amount below \$25,000. See prospectus for table. ²Class A shares have a maximum front-end sales load of 5.75% (subject to breakpoints). Class A shares also have a monthly shareholder servicing fee at an annual rate of up to 0.25% of the average daily net assets of the Fund attributable to Class A shares. ³Class C shares are not subject to front-end sales loads. Class C shares are subject to a contingent deferred sales charge ("CDSC") of 1.00% on any shares repurchased less than 365 days after their purchase. ⁴Class I shares are not subject to front-end sales loads. ⁵Repurchase offers more than 5% are made solely at the discretion of the Board of Trustees of the Fund.

INVESTORS SHOULD CAREFULLY CONSIDER THE INVESTMENT OBJECTIVES, RISKS, CHARGES AND EXPENSES OF THE FUND BEFORE INVESTING. THIS AND OTHER IMPORTANT INFORMATION ABOUT THE FUND IS CONTAINED IN THE FUND'S PROSPECTUS WHICH CAN BE OBTAINED HERE: AXXESFUNDSOLUTIONS.COM. THE PROSPECTUS SHOULD BE READ CAREFULLY BEFORE INVESTING.

Risk Disclosure

The fund are suitable only for investors who can bear the risks associated with the limited liquidity of the Fund and should be viewed as a long-term investment.

The amount of distributions that the fund may pay, if any, is uncertain.

The fund primarily invests in private equity investments. The securities of private equity funds, as well as the underlying companies these funds invest in, tend to be illiquid, and highly speculative.

Investing in the fund's shares may be speculative and involves a high degree of risk, including the risks associated with leverage. The main risks of using leverage must also be prominently disclosed.

The shares have no history of public trading, nor is it intended that the shares will be listed on a public exchange at this time. No secondary market is expected to develop for the Fund's shares.

Liquidity for the fund's shares will be provided only through quarterly repurchase offers for no less than 5% of Fund's shares at NAV, and there is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer. Due to these restrictions, an investor should consider an investment in the Fund to be of limited liquidity.

The securities in which an investment manager may invest may be among the most junior in an operating company's capital structure and, thus, subject to the greatest risk of loss. Generally, there will be no collateral to protect such investments.

Subject to the limitations and restrictions of the Investment Company Act of 1940, the Fund may use leverage by borrowing money to satisfy repurchase requests and for other temporary purposes, which may increase the Fund's volatility.

Important Disclosure Information

This document does not constitute an offer to sell, or a solicitation of an offer to buy, any security or instrument, or a solicitation of interest in any Axxes vehicle, account or strategy. If any such offer is made, it will only be by means of the offering memorandum or prospectus, which contains material information including certain risks of investing including, but not limited to, loss of all or a significant portion of the investment due to leveraging, short-selling, or other speculative practices, lack of liquidity and volatility of returns. Nothing herein constitutes investment advice or recommendations and should not be relied upon as a basis for making an investment decision.

There can be no assurance that any Axxes fund or investment will achieve its objectives or avoid substantial losses. Any investment involves a high degree of risk and you may not get back the amount originally invested. This material is not to be reproduced or distributed to any other persons (other than professional advisors of the persons receiving this material) and is intended solely for the use of the persons to whom it has been delivered. Alternative investments often are speculative, typically have higher fees than traditional investments, often include a high degree of risk and are appropriate only for eligible, long-term investors who are willing to forgo liquidity and put capital at risk for an indefinite period of time. They may be highly illiquid and can engage in leverage and other speculative practices that may increase volatility and risk of loss. Past performance is not indicative of future results.

Opinions expressed reflect the current opinions of Axxes Capital as of August 2024 and are based on Axxes' opinions of the current market environment, which is subject to change. Certain information contained in the materials discusses general market activity, industry or sector trends, or other broad-based economic, market or political conditions and should not be construed as research or investment advice.

The Fund is distributed by Ultimus Fund Distributors, LLC, an SEC registered broker-dealer and member of FINRA. The registration and memberships of Ultimus Fund Distributors, LLC, and the securities offered through them in no implies that the SEC or FINRA have endorsed the entities, products or services discussed herein. Axxes Advisors LLC is the registered fund adviser (the "Advisor") which is registered as an investment adviser with the SEC; however, such registration does not imply a certain level of skill or training and no inference to the contrary should be made.

Certain information contained in this material has been obtained from sources outside of Axxes, which in certain cases have not been updated through the date hereof. While such information is believed to be reliable for purposes used herein, no representations are made as to the accuracy or completeness thereof and none of Axxes, its funds, nor any of their affiliates takes any responsibility for, and has not independently verified, any such information.

There can be no assurances that any of the trends described herein will continue or will not reverse. Past events and trends do not imply, predict or guarantee, and are not necessarily indicative of, future events or results.

The information in this document has been prepared without considering individual objectives, financial situations or needs. It should not be relied upon as a substitute for financial or other specialist advice.

AXXES

C A P I T A L

Axxes Capital is a private markets asset management firm seeking to provide wealth advisors and their clients access to private investment opportunities. Axxes Capital is looking to be the go-to partner for wealth advisors seeking to broaden and enhance their clients' portfolios through private investments.

www.axxescapital.com