

**AXXES**  
CAPITAL

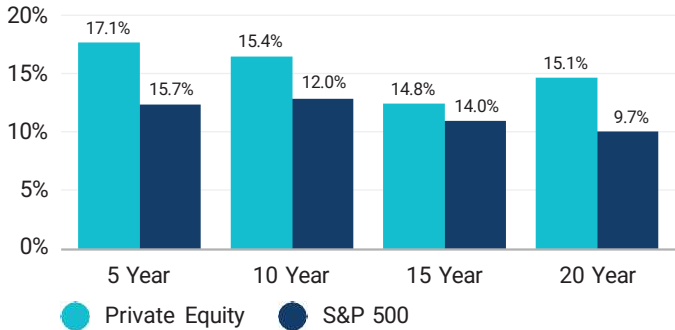
# Accessing Private Markets

Axxes Capital's strategies concentrate on what we believe to be the most attractive investment opportunities in the private market universe overseen by established institutional managers.

# Opportunities In Private Markets<sup>1</sup>

## Private Markets Outperform

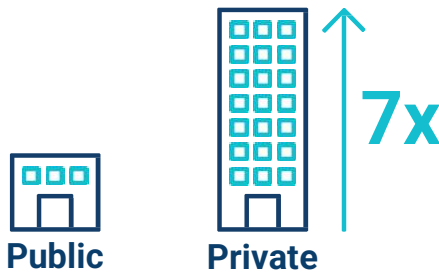
Private equity, as an example, has historically outperformed<sup>2</sup> public markets



Source: S&P; Private Equity Global PitchBook Benchmark, PitchBook, Dec 2023.

## Private Markets Opportunity Set

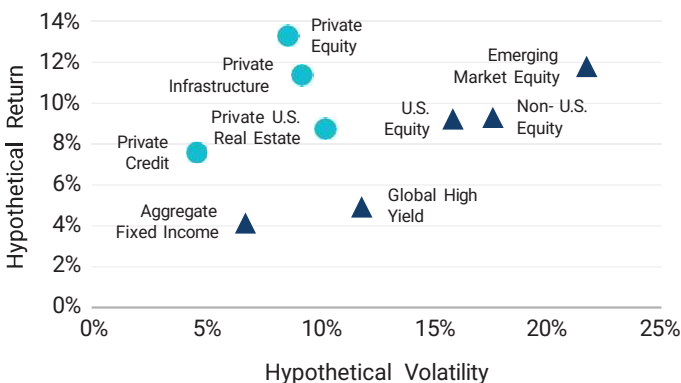
There are 7x more U.S. private companies with annual revenues of \$100M+ than public companies



Source: Capital IQ, 2023.

## Private Markets vs. Public Markets

Private markets generate stronger returns<sup>2</sup> with less volatility



Source: Russell Investments Strategic Planning Forecasts, March 2022.

# Benefits of Axxes Capital's Interval Funds



For Accredited Investors



Evergreen Fund



Low Investment Minimums



5% Quarterly Liquidity Feature\*



Daily Subscriptions



Daily NAV



Ticker Symbols



No Capital Calls



1099 Tax Reporting

<sup>1</sup>Private market investments differ materially from public market investments, including but not limited to higher costs and expenses, lower liquidity, greater risk of principal loss, and the potential for greater fluctuation in returns. <sup>2</sup> Past performance is no guarantee of future results.

\*Liquidity for the fund's shares will be provided only through quarterly repurchase offers for no less than 5% of fund's shares at NAV, and there is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer. Furthermore, due to these restrictions, an investor should consider an investment in the fund be of limited liquidity.

# What Makes Us Different

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## Focus on the Accredited Investor

Axxes Capital's private market investment solutions focus on the largest untapped source of private investment capital— the accredited investor

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## Access to Institutional Managers

Clients invest directly in private funds overseen by established private market institutional managers generally available only to the largest institutions

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## Interval Fund Benefits

Axxes Private Markets Fund is an SEC-registered interval fund and will offer lower investment minimums (\$25,000), quarterly liquidity, daily subscriptions, and simplified 1099 tax reporting

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## Rigorous Manager Selection & Oversight

Axxes Capital, in partnership with a world-class private market consulting firm, identifies, underwrites, and oversees established asset managers with sector-specific expertise

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## Point-and-Click Simplicity

Unlike most private market funds, Axxes Capital's interval funds will ultimately offer ticker symbols, eliminating the need for subscription documents and simplifying the buying process<sup>1</sup>

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## Exchangeability

Clients can reallocate among Axxes Capital's investment vehicles, allowing investors to rebalance their private investment allocations more easily<sup>2</sup>

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# Target Investment Strategies<sup>3</sup>

Axxes Capital is targeting strategies that have historically offered higher returns<sup>3</sup> and/or improved portfolio diversification

## Axxes Private Markets Fund<sup>4</sup>

### Private Equity

Invest directly alongside top private equity firms through co-investments and secondaries, utilizing an extensive network and market insights to secure favorable pricing and maximize returns.

### Opportunistic Credit

Capitalize on market dislocations and evolving opportunities across various market segments. Strategy involves disciplined capital deployment to target attractive credit investments with the potential for significant returns.

### Direct Lending

Focus on senior-secured loans to middle-market companies. Strategy emphasizes downside protection and income-driven returns, targeting less competitive market areas with reduced spread compression to mitigate portfolio risk effectively.

### Real Estate

Invest in high-quality real estate assets with a focus on generating yield through strategic capital investments and moderate leverage. Strategy aims to provide consistent income and potential appreciation by targeting well-positioned properties.

### Venture Capital

Invest in mid- to late-stage companies through co-investments and secondaries, targeting access-constrained portfolio companies. Strategy seeks to deliver returns while managing risk through diversification across industries, geographies, and vintages.

Note: Diversification cannot ensure a profit or protect against loss in a declining market. It is a strategy used to help mitigate risk.

<sup>1</sup>Point-and-click investing with ticker symbols when available through a clearing platform. <sup>2</sup>Subject to investment vehicle-level liquidity constraints. <sup>3</sup>Please see disclaimers at the end of this presentation. Past performance is no guarantee for future results. <sup>4</sup>The Axxes Private Markets Fund is effective.



**INVESTORS SHOULD CAREFULLY CONSIDER THE INVESTMENT OBJECTIVES, RISKS, CHARGES AND EXPENSES OF THE FUND BEFORE INVESTING. THIS AND OTHER IMPORTANT INFORMATION ABOUT THE FUND IS CONTAINED IN THE FUND'S PROSPECTUS WHICH CAN BE OBTAINED HERE: [AXXESFUNDSOLUTIONS.COM](http://AXXESFUNDSOLUTIONS.COM). THE PROSPECTUS SHOULD BE READ CAREFULLY BEFORE INVESTING.**

## Risk Disclosure

The fund are suitable only for investors who can bear the risks associated with the limited liquidity of the Fund and should be viewed as a long-term investment.

The amount of distributions that the fund may pay, if any, is uncertain.

The fund primarily invests in private equity investments. The securities of private equity funds, as well as the underlying companies these funds invest in, tend to be illiquid, and highly speculative.

Investing in the fund's shares may be speculative and involves a high degree of risk, including the risks associated with leverage. The main risks of using leverage must also be prominently disclosed.

The shares have no history of public trading, nor is it intended that the shares will be listed on a public exchange at this time. No secondary market is expected to develop for the Fund's shares.

Liquidity for the fund's shares will be provided only through quarterly repurchase offers for no less than 5% of Fund's shares at NAV, and there is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer. Due to these restrictions, an investor should consider an investment in the Fund to be of limited liquidity.

The securities in which an investment manager may invest may be among the most junior in an operating company's capital structure and, thus, subject to the greatest risk of loss. Generally, there will be no collateral to protect such investments.

Subject to the limitations and restrictions of the Investment Company Act of 1940, the Fund may use leverage by borrowing money to satisfy repurchase requests and for other temporary purposes, which may increase the Fund's volatility.

## Important Disclosure Information

This document does not constitute an offer to sell, or a solicitation of an offer to buy, any security or instrument, or a solicitation of interest in any Axxes vehicle, account or strategy. If any such offer is made, it will only be by means of the offering memorandum or prospectus, which contains material information including certain risks of investing including, but not limited to, loss of all or a significant portion of the investment due to leveraging, short-selling, or other speculative practices, lack of liquidity and volatility of returns. Nothing herein constitutes investment advice or recommendations and should not be relied upon as a basis for making an investment decision.

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Axxes Capital is a private markets asset management firm seeking to provide wealth advisors and their clients access to private investment opportunities. Axxes Capital is looking to be the go-to partner for wealth advisors seeking to broaden and enhance their clients' portfolios through private investments.

[www.axxescapital.com](http://www.axxescapital.com)